

Case Number: _____

Debtor Name(s): _____

**SUPPLEMENTAL DISCLOSURE TO SCHEDULES I AND/OR J
REGARDING LISTED EXPENSES**

Check the applicable boxes and provide details as needed:

- Child Care:** Disclose the category of the child's/children's age(s), if not indicated on the petition, and the type of child care received (e.g., infant to preschool, after school care, summer care and after school care).

- Life Insurance:**
 - Term
 - Whole Life

- Home Maintenance** - Describe debtor(s)' home and/or home maintenance needs (e.g., debtor has 25 year old roof with shingle problems; house is 50 years old with original appliances, etc.)

- Medical & Dental:** Disclose extenuating circumstances such as "Debtor has medical problems including diabetes and their maximum out of pocket expense per their policy is \$xxx.xx." or "Policy does not include payment of prescriptions."

Transportation:

- Age(s) of debtor's vehicle(s):

- Warranty details:

- Other:

401(k) Loan:

- The debtor(s) has had a 401(k) loan since _____ and the loan does not payout during the life of the plan.

- The 401(k) loan will pay out _____ and the funds are dedicated to the plan.

Alimony:

- Per Case Number _____, the debtor is required to pay alimony and/or child support.

- These payments will continue during the life of the plan.

- These payments will end _____ and the plan and the increase is included in the plan payments.

Adult Dependents:

The debtor(s) has claimed an adult dependent who is age _____ and who is living at home.

The adult is a dependent of the debtor due to:

Medical issues

Attendance at a post-secondary school

• Anticipated graduation: _____

• Adult dependent is _____ employed.

Other reason:

This dependant will remain a dependant for the life of the plan; or

Debtor will dedicate the additional income during the life of the plan.

Business & Operating Reports:

The debtor is operating a business with gross receipts of \$ _____

Income Discrepancy & Overtime or One-time Income: Indicate how the debtor(s) intends to alleviate the need to object to facially apparent income discrepancies (e.g., The debtor agrees to dedicate and pay any additional income above 8%.)

Non-Filing Co-Debtor:

- The income and expenses have been divided on a pro-rate share of each spouse's income.
- Each spouse's income has been divided by the total income to determine a pro-rata share.
- The total income will be reduced by the total joint expenses (Form B22C, if applicable).
- The remaining sum will be divided by each spouse's pro-rate share to determine the amount due to the chapter 13 plan.
- Other: